



(Translation)

Ref. No. MONO 001/2020

January 28, 2020

Subject: Report on the utilization of funds from capital increase of the Company

To: President
The Stock Exchange of Thailand

As Mono Technology Public Company Limited (the “Company”) has issued and offered for sale the warrants representing the right to purchase the ordinary shares of the Company No.1 (MONO-W1) (the “Warrants” or “Warrants MONO-W1”) in the number of 1,500,002,627 units on October 17, 2014, the Company would like to report the utilization of the funds from capital increase obtained from the conversion of MONO-W1 on October 17, 2019, amounting to 60,072.32 baht. The mentioned amount has been utilized as the working capital of the Company.

Please be informed accordingly.

Yours sincerely,

(Mr. Patompong Sirachairat)

Chief Executive Officer