



(Translation)

Ref. No. MONO 020/18

July 26, 2018

Subject: Report on the utilization of funds from capital increase of the Company

To: President  
The Stock Exchange of Thailand

As Mono Technology Public Company Limited (the “Company”) has issued and offered for sale the warrants representing the right to purchase the ordinary shares of the Company No.1 (MONO-W1) (the “Warrants” or “Warrants MONO-W1”) in the number of 1,500,002,627 units on October 17, 2014, the Company would like to report the utilization of the funds from capital increase obtained from the conversion of MONO-W1 in January 2018 (Warrants Exercise No.13 on December 29, 2017) and March 2018 (Warrants Exercise No.14 on March 30, 2018), amounting to 200,081,269.52 baht. The mentioned amount has been utilized as the working capital of the Company and its subsidiaries.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)  
Chief Executive Officer