



(Translation)

Ref. No. MONO 038/16

September 5, 2016

Subject: Notification of the Eighth Exercise of Rights to Purchase Ordinary Shares of Mono Technology Public Company Limited under the Warrants MONO-W1

To President
The Stock Exchange of Thailand

Mono Technology Public Company Limited (the “Company”) has issued the warrants representing the right to purchase the ordinary shares of the Company No.1 (MONO-W1) (the “Warrants” or “Warrants MONO-W1”) in the number of 1,500,002,627 Units on October 17, 2014. The Warrant MONO-W1 is due of exercise on the last Business Day of March, June, September, and December after the Issuance Date (“the Exercise Date”). In this respect, the Eighth Exercise Date will be the last Business Day of September 2016, falling on September 30, 2016, and the last Exercise Date will be the Maturity Date as prescribed to be 5 years as from the Issuance Date, falling on October 17, 2019. The Company has allocated 1,540,000,000 newly issued ordinary shares at the par value of Baht 0.10 per share to accommodate the exercise of the Warrants MONO-W1. Details are as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of Warrants to Purchase Newly Issued Ordinary Shares of Mono Technology Public Company Limited No.1 (MONO-W1).

The Company would like to provide information regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the Warrants MONO-W1 for the Eighth Exercise as follows:

1. The Eighth Exercise Date : September 30, 2016
2. Notification Period for the Exercise of the Warrant : September 23 and 26 – 29, 2016
from 8.30 a.m. – 3.30 p.m.
3. Exercise Ratio : 1 unit of Warrant for the right to purchase 1.003 ordinary share
4. Exercise Price : Baht 2.492 per share
5. Agent Receiving Exercise Intention : Bualuang Securities Public Company Limited



6. Place to Exercise the Warrants : Bualuang Securities Public Company Limited
Operations Department
29th floor Silom Complex Building
191 Silom Road, Bangrak District, Bangkok 10500
Contact Person : Mr. Trinop Kummerdkarn or
Ms. Benjawan Phasuk
Telephone : 0-2618-1140, 0-2618-1143

7. Documents for the Notification of Intention to Exercise the Warrants

7.1 The form of the notification to exercise the Warrants MONO-W1 (“Warrant Exercise Intention Notification Form”) that is correct and completed and duly signed by the Warrants Holder. This notification form can be obtained at the Agent Receiving Exercise Intention and Brokerage Firm or the Broker of the Warrant Holder, or downloaded from the Company’s website (<http://www.mono.co.th>) – the “Warrant Holder Information” menu under the Investor Relations Page.

7.2 The Warrant Certificate or the Warrant Substitute in amount as specified in the Warrant Exercise Intention Notification Form.

7.3 Supporting documents required for the exercise of the Warrants

1) Thai Individual : A certified true copy of identification card or governmental officer identification card / state enterprise officer identification card that is still valid, and a certified true copy of the household registration (in case of any name /surname change which causes the name/surname to be different from the name/surname appearing on the Warrant Certificates, the copy of any document issued by the governmental authority e.g. marriage certificate, divorce certificate, certificate of name/surname change, etc. must be attached.)

2) Non-Thai Individual : A certified true copy of passport or foreigner certificate that is still valid.

3) Thai Juristic Person : 3.1) A certified true copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to the respective Exercise Date,



3.2) duly signed by the authorized signatory(ies) and affixed with the seal of such juristic person (if any); and

3.3) A certified true copy of the documents specified in clause 1) or 2) (as the case may be) of the authorized signatory(ies) who certifies the documents under item 3.1)

4) Non-Thai Juristic Person : 4.1) A certified true copy of the certificate of incorporation and/or affidavit of such juristic person, duly signed by the authorized signatory(ies) and affixed with the seal of such juristic person (if any); and

4.2) A certified true copy of a valid passport of the authorized signatory(ies) who certifies the documents under item 4.1).

The documents specified in items 4.1) and 4.2) which were certified as true copies by the authorized signatory(ies) shall be notarized by the Notary Public within a period of no longer than 6 months prior to the respective Exercise Date.

7.4 Evidence of Payment

8. Places to obtain the Warrant Exercise Intention Notification Form are as follows:

- 8.1 Bualuang Securities Public Company Limited
- 8.2 Any securities company acting as a broker of the warrant holders; or
- 8.3 Download from the Company's website (<http://www.mono.co.th>) – the “Warrant Holder information” menu under the Investor Relations Page.

9. Payment Method

- 9.1 Make the payment by cheque, cashier's cheque or draft that can be called upon in Bangkok Metropolitan within the next Business Day and crossed and made payable to “Bualuang Securities Public Company Limited for Securities Subscriptions 2”



9.2 Make the payment by money transfer payable to “Bualuang Securities Public Company Limited for Securities Subscriptions 2” and submit the copy of transaction evidence that is made payable to the Agent Receiving Exercise Intention.

The details of account “Bualuang Securities Public Company Limited for Securities Subscriptions 2” are as follows:

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|-----------------|--|
| Bank Name | Bangkok Bank Public Company Limited |
| Account Name | “Bualuang Securities Public Company Limited for Securities Subscription 2” |
| Account Number | 101-8-81846-6 |
| Type of Account | Saving account |
| Branch | Head Office |
| SWIFT Code | BKKBTHBK |

In this respect, the exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Company or the Agent Receiving Exercise Intention has successfully collected the payment of such Exercise Price. If the Company or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company or the Agent Receiving Exercise Intention, the Company or the Agent Receiving Exercise Intention will consider that such Warrant Holder intends to cancel his/her respective intention to exercise the rights to purchase the newly issued ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier’s cheque or draft which cannot be collected, to such Warrant Holder within 14 days after each respective Exercise Date.

Nevertheless, the Warrant Holder will be able to notify the intention to exercise the right to purchase the newly issued ordinary shares on the subsequent Exercise Date, except in the case of the last Exercise Date in which the Company shall consider that such Warrant(s) is nullified without being exercised. In such case, the Company or the Agent Receiving Exercise Intention shall not be responsible for the interest and/or any damages in whatsoever case.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)

Chief Executive Officer