



(Translation)

Ref. MONO 035/16

July 29, 2016

Subject: Report of Utilization of Increased Capital from IPO
To: President
The Stock Exchange of Thailand
Copy to: Secretary-General, the Office of the Securities and Exchange Commission

Mono Technology Public Company Limited (the “Company”) would like to report the utilization of increased capital as of June 30, 2016 as follows:

1. Cash received from Public Offering

During May 29 – 31, 2013, the Company issued 245 million ordinary shares for capital increase by initial public offering (IPO), at the offer price of 11.40 Baht, totaling amount of 2,702.75 million Baht.

The Company would like to report the use of the proceeds as of June 30, 2016 as follows:

(Unit: Million Baht)

Objectives	Estimated Amount	Actual Spending During Jan.-Jun. 2016	Actual Spending As of Jun. 30, 2016	Outstanding Balance
1. Overseas business expansion	500.00	-	500.00	-
2. Additional investment in various types of contents	500.00	-	500.00	-
3. Investment in other businesses	300.00	-	300.00	-
4. Bidding for digital TV license	1,000.00	319.00	1,000.00	-
5. Office expansion and additional investment in IT equipment	200.00	-	200.00	-
6. Working capital	202.75	-	202.75	-
Total	2,702.75	319.00	2,702.75	-



2. The Company issued and allocated new shares for capital increase under General Mandate No.1 on February 23, 2016 by approving the issuance and offering of newly issued ordinary shares in a total of 50,000 shares via private placement. The offering price was 1.90 Baht per share. Cash received from the capital increase totaled 95,000,000 Baht was invested in a variety of contents to support the growth of digital TV businesses including MONO29, Mono Plus and Monomaxxx.com, and reserved for working capital of the Company.

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)

Chief Executive Officer