

(Translation)

Ref. MONO 030/16

June 2, 2016

Subject: Notification on the adjustment of exercise price and ratio of MONO-W1 (Edited)
To: President
The Stock Exchange of Thailand

The 2016 Annual General Meeting of Shareholders approved the allotment of newly issued ordinary shares via private placement to Mr. Visute Poolvorlaks in the amount of 50,000,000 shares at the par value of 0.10 Baht per share. The offering price of newly issued ordinary shares was 2.03 Baht per share. The purpose of the offering of newly issued ordinary shares via private placement was to complete the payment for the transaction of assets which refers to the copyrights of 30 films and 29 screenplays from Mr. Visute Poolvorlaks. In this regards, the authorized director has appointed the date for the offering, the subscription and the payment of the newly issued ordinary shares on June 3, 2016.

Since the offering price of 2.03 Baht per share was lower than 90 percent of the weighted average market price (The Company calculated market price during the period from May 12, 2016 to June 2, 2016 which was the weighted average price of the Company's shares on the Stock Exchange of Thailand over 15 consecutive trading days.), calculated to 2.61 Baht per share (90 percent of the average price was 2.35 Baht per share), the Company;therefore, deems it appropriate to notify the adjustment of the exercise price and the exercise ratio of MONO-W1 for the purpose of preserving the interests of MONO-W1 holders and in such a way that the interests are not less favorable than those currently available to them ; to this regard, the calculation will be based on the formulas specified in "Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No. 1 (MONO-W1) No.5.2" as detailed below:-

MONO-W1	Before adjust	After adjust
Exercise price	2.50 Baht per share	2.492 Baht per share
Exercise ratio	1 unit of warrant per 1 ordinary share	1 unit of warrant per 1.003 ordinary share

The change of exercise price and ratio for MONO-W1 will be effective from June 3, 2016.

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)
Chief Executive Officer