

(Translation)

Ref. MONO 028/16

June 2, 2016

Subject: Notification on the allotment of newly issued ordinary shares via private placement

To: President

The Stock Exchange of Thailand

Reference: Letter to the Stock Exchange of Thailand No. MONO 005/2016 dated March 25, 2016

Reference is made to the resolution of the 2016 Annual General Meeting of Shareholders of Mono Technology Public Company Limited (the “Company”) held on Wednesday, April 27, 2016.

The Meeting approved the allotment of newly issued ordinary shares via private placement to Mr. Visute Poolvorlaks. The purpose of the offering of newly issued ordinary shares via private placement was to complete the payment for the transaction of assets which refers to the copyrights of 30 films and 29 screenplays. The offering price of newly issued ordinary shares was 2.03 Baht per share, which was not lower than 90 percent of the Market Price (The weighted average price is during the date of February 19, 2016 – March 3, 2016). This price was acceptable by the Buyer, or the Company, and the Seller, Mr. Visute Poolvorlaks, who was the owner of the copyrights of 30 films and 29 screenplays. The offering price was as pursuant to the Notification of the Capital Market Advisory no. Tor. Jor. 72/2558 (2015) Re: Private Placement Offering Category 2 concerning offering to shareholders with specified offering price. The “Market Price” derived from 9-consecutive-business-day weighted average closing price of MONO prior to the date on which the Company’s Board of Directors passed a resolution to propose the issue to the 2016 Annual General Meeting of Shareholders for approval of the issuance of new shares via private placement at the price of 2.03 Baht per share, calculated between February 19, 2016 and March 3, 2016.

On May 9, 2016, the Company filed the application for the offer for sell of the newly issued ordinary shares to Mr. Visute Poolvorlaks with the Office of the Securities and Exchange Commission (the “SEC”) according to the Notification of the Capital Market Supervisory no. Tor. Jor. 72/2558 (2015) Re: Private Placement Offering and the Company had been granted the permission from SEC. In this regards, the authorized director has appointed the date for the offering, the subscription and the payment of the newly issued ordinary shares on June 3, 2016.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)

Chief Executive Officer