

(Translation)

Ref. No. MONO 010/58

March 5, 2015

Subject: Notification of the Second Exercise of Rights to Purchase Ordinary Shares of Mono Technology Public Company Limited under the Warrants MONO-W1

To President  
The Stock Exchange of Thailand

Mono Technology Public Company Limited (the “Company”) has issued the warrants representing the right to purchase the ordinary shares of the Company No.1 (MONO-W1) (the “Warrants” or “Warrants MONO-W1”) in the number of 1,500,002,627 Units on October 17, 2014. The Warrant MONO-W1 is due of exercise on the last Business Day of March, June, September, and December after the Issuance Date (“the Exercise Date”). In this respect, the second Exercise Date will be the last Business Day of December 2014, falling on 30 December 2014, and the last Exercise Date will be the Maturity Date as prescribed to be 5 years as from the Issuance Date, falling on October 17, 2019. The Company has allocated 1,540,000,000 newly issued ordinary shares at the par value of Baht 0.10 per share to accommodate the exercise of the Warrants MONO-W1. Details are as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of Warrants to Purchase Newly Issued Ordinary Shares of Mono Technology Public Company Limited No.1 (MONO-W1).

The Company would like to provide information regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the Warrants MONO-W1 for the second exercise as follows:

1. The Second Exercise Date : March 31, 2015
2. Notification Period for the Exercise of the Warrant : March 24 – 27 and 30, 2015  
from 8.30 a.m. – 3.30 p.m.
3. Exercise Ratio : 1 unit of Warrant for the right to purchase  
1 ordinary share
4. Exercise Price : Baht 2.50 per share
5. Agent Receiving Exercise Intention : Bualuang Securities Public Company Limited
6. Place to Exercise the Warrants : Bualuang Securities Public Company Limited  
Operations Department  
29<sup>th</sup> floor Silom Complex Building  
191 Silom Road, Bangrak District, Bangkok 10500  
Contact Person : Mr. Trinop Kumnerdkarn or  
Ms. Benjawan Phasuk  
Telephone : 0-2618-1140, 0-2618-1143

## 7. Documents for the Notification of Intention to Exercise the Warrants

7.1 The form of the notification to exercise the Warrants MONO-W1 (“Warrant Exercise Intention Notification Form”) that is correct and completed and duly signed by the Warrants Holder. This notification form can be obtained at the Agent Receiving Exercise Intention and Brokerage Firm or the Broker of the Warrant Holder, or downloaded from the Company’s website (<http://www.mono.co.th>) – the “Warrant Holder Information” menu under the Investor Relations Page.

7.2 The Warrant Certificate or the Warrant Substitute in amount as specified in the Warrant Exercise Intention Notification Form.

7.3 Supporting documents required for the exercise of the Warrants

1) Thai Individual : A certified true copy of identification card or governmental officer identification card / state enterprise officer identification card that is still valid, and a certified true copy of the household registration (in case of any name /surname change which causes the name/surname to be different from the name/surname appearing on the Warrant Certificates, the copy of any document issued by the governmental authority e.g. marriage certificate, divorce certificate, certificate of name/surname change, etc. must be attached.)

2) Non-Thai Individual : A certified true copy of passport or foreigner certificate that is still valid.

3) Thai Juristic Person : 3.1) A certified true copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to the respective Exercise Date, duly signed by the authorized signatory(ies) and affixed with the seal of such juristic person (if any); and

3.2) A certified true copy of the documents specified in clause 1) or 2) (as the case may be) of the authorized signatory(ies) who certifies the documents under item 3.1)

4) Non-Thai Juristic Person : 4.1) A certified true copy of the certificate of incorporation and/or affidavit of such juristic person, duly signed by the authorized signatory(ies) and affixed with the seal of such juristic person (if any); and

4.2) A certified true copy of a valid passport of the authorized signatory(ies) who certifies the documents under item 4.1).

The documents specified in items 4.1) and 4.2) which were certified as true copies by the authorized signatory(ies) shall be notarized by the Notary Public within a period of no longer than 6 months prior to the respective Exercise Date.

#### 7.4 Evidence of Payment

#### 8. Places to obtain the Warrant Exercise Intention Notification Form are as follows:

8.1 Bualuang Securities Public Company Limited

8.2 Any securities company acting as a broker of the warrant holders; or

8.3 Download from the Company's website (<http://www.mono.co.th>) – the “Warrant Holder information” menu under the Investor Relations Page.

#### 9. Payment Method

9.1 Make the payment by cheque, cashier's cheque or draft that can be called upon in Bangkok Metropolitan within the next Business Day and crossed and made payable to “Bualuang Securities Public Company Limited for Securities Subscriptions 2”

9.2 Make the payment by money transfer payable to “Bualuang Securities Public Company Limited for Securities Subscriptions 2” and submit the copy of transaction evidence that is made payable to the Agent Receiving Exercise Intention.

The details of account “Bualuang Securities Public Company Limited for Securities Subscriptions 2” are as follows:

Bank Name	Bangkok Bank Public Company Limited
Account Name	“Bualuang Securities Public Company Limited for Securities Subscription 2”
Account Number	101-8-81846-6
Type of Account	Saving account
Branch	Head Office
SWIFT Code	BKKBTHBK

In this respect, the exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Company or the Agent Receiving Exercise Intention has successfully collected the payment of such Exercise Price. If the Company or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company or the Agent Receiving Exercise Intention, the Company or the Agent Receiving Exercise Intention will consider that such Warrant Holder intends to cancel his/her respective intention to exercise the rights to purchase the newly issued ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque or draft which cannot be collected, to such Warrant Holder within 14 days after each respective Exercise Date.

Nevertheless, the Warrant Holder will be able to notify the intention to exercise the right to purchase the newly issued ordinary shares on the subsequent Exercise Date, except in the case of the last Exercise Date in which the Company shall consider that such Warrant(s) is nullified without being exercised. In such case, the Company or the Agent Receiving Exercise Intention shall not be responsible for the interest and/or any damages in whatsoever case.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)

Chief Executive Officer

**Warrant Exercise Intention Notification Form**

of Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited or "MONO-W1" No.2

To The Board of Directors of Mono Technology Public Company Limited

Intention Notification Date.....

Holder of Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited ("Warrant Holder")

Please completely fill in the information below

I/We (Please specify type of Warrant Holder)

Natural Person of Thai Nationality ID Card No             Natural Person of Alien Nationality Alien Card/Passport No.....  
 Juristic Person of Thai Nationality Company Registration No.....  Juristic Person of Alien Nationality Company Registration No.....

Name  Mr.  Mrs.  Miss  Juristic .....Sex  Male  Female

Contact Address No.....Moo.....Lane/Soi.....Road.....

Sub-district .....District .....Province .....Postal Code.....

Telephone .....E-mail .....Nationality .....Occupation .....

Date of Birth - Date/Month/Year (A.C.) .....Tax Identification No..... Condition of Withholding Tax  Non-Withholding Tax  Withholding Tax

Hereby intend to exercise the rights under the Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No.1 for the warrants amounting .....unit(s) at the Exercise Ratio: 1 warrant for 1 ordinary share as follows

Holding Warrant Certificate	Holding Warrant Substitute Document			
Warrant Certificate No.	Document No.	Date	Broker Member ID	No. of Shares
Exercise Price (Baht per share) 2.50		Total Amount (Baht)		

If the newly issued ordinary shares are allotted to me/us. I/we hereby agree and instruct the company to proceed as follows : (Please mark  as applicable)

In the event that there is a securities trading account : Deposit the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" and then arrange participant Name.....Membership No..... to deposit those shares with Thailand Securities Depository Company Limited for Securities Trading Account Name.....No..... with I/we have with the said company. (The name of the Warrant Holder must correspond to the securities trading account name, otherwise ,a share certificate in the name of Warrant Holder will be issued and delivered to the name and address as stated above by registered mail.

In the event that there is no securities trading account :  
 Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer Account for my/our name - Account No. 600 ( As such, please also fill in the form "Additional Subscription Documents Only for the Subscriber Wishing to Deposit the Securities into the Issuer Account"to be delivered to Thailand Securities Depository Company Limited. "TSD" If the TSD form is not submitted, a share certificate in the name of Warrant Holder will be issued and delivered to the name and address as stated above by registered mail.  
 Issue a share certificate in my/our name and deliver to me/us under the name and address as stated above by registered mail.

I/We herewith submit my/our payment for the exercise of warrants to purchase the said shares by

Money Transfer to Current Account Name "Bualuang Securities Public Company Limited for Securities Subscriptions 2" Saving Account Number 101-8-81846-6 , Bangkok Bank - Head Office.  
 Personal Cheque  Cashier Cheque  Draft (dated no later than 27<sup>th</sup> March 2015 and have to submit together with related documents within 27<sup>th</sup> March 2015)  
 Cheque No.....Date.....Bank.....Branch..... payment to " Bualuang Securities Public Company Limited for Securities Subscriptions 2" (For payment via Personal Cheque, Cashier Cheque or Draft, it must be called for collection in Bangkok within the next Business Day.)

I/We hereby, represent and accept that I/we will exercise the right under the Warrants to purchase the newly issued ordinary shares as stated above and will not cancel the above transaction. If I/we do not submit the Warrant Certificate or document equivalent to the Warrant Certificate representing the aforesaid warrant unit(s) or do not return this completed notification form or do not affix stamp duty (if any) or do not pay the exercise price according to the amount specified above or do not submit a copy of pay-in slip of payment for exercise price according to such amount specified above to the Agent Receiving Exercise Intention within the Period for the Notification of the Intention to Exercise the Warrants, I/we consent to allow the company to proceed in accordance with the Terms and Conditions of MONO-W1.

Signed.....Warrant Holder

(.....)

**Receipt of Warrant Exercise Intention Notification of Right of MONO-W1 (This Section must be completed by the Warrant Holder)**

No..... Date.....

I/We (.....) hereby intend to exercise the rights under the Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited amounting.....share(s) at the price of Baht 2.50 per share of total amount.....Baht (.....Baht) made payable by  Money Transfer  Personal Cheque  Cashier Cheque  Draft, Cheque No.....Date..... Bank..... Branch.....

If the newly issued ordinary shares are allotted to me/us, I/we hereby agree and instruct the company to proceed as follows:

Deposit the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" Participant No..... Trading Account No.....  
 Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer Account for my/our own name - Account Number 600  
 Issue a share certificate in my name and deliver to me under the name and address as stated above by registered mail.

Authorized Officer .....

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทีเอส จำกัด TISCO SECURITIES COMPANY LIMITED	030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTBS SECURITIES (THAILAND) COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	033	บริษัทหลักทรัพย์ ฟินันซ่า จำกัด FINANSA SECURITIES COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด (มหาชน) ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เคเอ็มเอ็นจิง (ประเทศไทย) จำกัด (มหาชน) KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอชานท์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บิวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ แอปเปิ้ล เวลธ์ จำกัด (มหาชน) APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ เคเคเทรด จำกัด KKTRADE SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์ฮัน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีเอ็มไอ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
027	บริษัทหลักทรัพย์ อาร์เอสบี โอเอสเค (ประเทศไทย) จำกัด (มหาชน) RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไชรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		
SUB BROKER			
236	ธนาคารทีเอสบี จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ ทีเอฟซี จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	ธนาคารซีทีแบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. (CUSTODY SERVICES)	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทย จำกัด (มหาชน) ผู้รับฝากทรัพย์สิน TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชัน จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชัน จำกัด THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD. BKK	334	บริษัทหลักทรัพย์ ทีเอฟซี จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อการชำระราคาหลักทรัพย์) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียตนิมาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) KASIKORN BANK PUBLIC COMPANY LIMITED – CUSTODIAN	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED (THAI) BANK PUBLIC COMPANY LIMITED	339	ธนาคารทีเอสบี จำกัด (ผู้รับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED – CUSTODIAN
316	ธนาคารไชน่า (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	340	ธนาคารเจพีมอร์แกน เชส JP MORGAN CHASE BANK
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ DEUTSCHE BANK AG. BANGKOK BRANCH	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	345	ธนาคารธนชาต จำกัด (มหาชน) ผู้รับฝากทรัพย์สิน THANACHART BANK PUBLIC COMPANY LIMITED – CUSTODIAN
326	ธนาคารเดอะรอยัลแบงก์ออฟสกอตแลนด์ เอ็น.วี. สาขากรุงเทพฯ THE ROYAL BANK OF SCOTLAND N.V. BANGKOK BRANCH	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อบริหารเงิน