

(Translation)

Ref. MONO 041/14

(F53-5)

**Report of the Result of the Issuance and Allocation of Warrants to  
The Stock Exchange of Thailand  
Mono Technology Public Company Limited  
October 17, 2014**

**1. Information relating to the allocation of warrants**

Type of warrants issued	Warrants to purchase the newly issued ordinary shares of Mono Technology Public Company Limited No.1 (MONO-W1) in name registered certificate and transferable (the “Warrants”)
Number of warrants issued	1,500,002,627 units  <u>Remark</u> The Extraordinary General Meeting of Shareholder No.1/2014 of Mono Technology Public Company Limited (the “Company”), held on September 12, 2014, approved the Company to issue and allocate the Warrants in number of up to 1,540,000,000 units to existing shareholders of the Company pro rata to their respective shareholding (Right Offering), at no cost, at the allocation ratio of every 14 existing ordinary shares for 15 units of Warrants. In calculating the entitle to receive the Warrants of each shareholder, any fraction which is less than 1 unit of warrant shall be rounded up to 1 unit
Allocated to	The existing shareholders of the Company whose names appeared as shareholder of the Company on the date for determining the names of shareholders entitled to receive the Warrants (Record Date) on August 21, 2014 and the date for gathering the name of shareholder under Section 225 of the Securities and Exchange Act B.E. 2535 by closing the shareholders register book and suspending the share transfer on August 22, 2014.

Price per unit of Warrants	0 Baht (at no cost)
Number of newly issued ordinary shares reserved to accommodate exercise of the Warrants	Up to 1,540,000,000 shares, with a par value of 0.10Baht per share
Exercise ratio	1 unit of Warrant has right to purchase 1 new ordinary share
Exercise price	2.50 Baht per share
Issuance and allocation date	October 17, 2014
Term of Warrants	5 Years from the issuance date. The Company shall not extend the term of the Warrants after the issuance.

**2. Results of the sale shares**

[ ] Totally allocated

[✓] Partially allocated and 39,997,373 units of Warrants were remained; The Company will deal with the remaining shares as follows

The Company will not Futher issue any Warrants of Mono Technology Public Company Limited No.1(MONO-W1) except subject to the term and condition governing the rights and obligations.

**3. Details of the allocation of Warrants**

	Thai Investors		Foreign Investors		Total
	Juristic Person	Natural Person	Juristic Person	Natural Person	
Number of person	27	5,125	6	8	5,430
Number of Warrants allocated	23,806,300	1,456,799,820	9,522,753	9,873,754	1,500,002,627
Percentage of total Warrants allocated	1.59	97.12	0.63	0.66	100

**4. Amount of Proceeds Received from the allocation of Warrants**

The Company issued and allocate the Warrants to the existing shareholders at no cost.

The Company hereby certifies that the information contained in this report is precise and complete in all aspects.



..... Authorized Director

(Mr. Sang Do Lee)



..... Authorized Director

(Mr. Navamin Prasopnet)