

(Translation)

Ref. MONO 008/14

February 19, 2014

Subject: Notification of Dividend Payment and Schedule of 2014 Annual General Meeting of Shareholders

To: President  
The Stock Exchange of Thailand

According to the meeting of the Board of Directors of Mono Technology Public Company Limited (the "Company") No. 2/2014 held on February 19, 2014, during 15.00 - 18.30 hrs., the Board of Directors has passed the following resolutions:

1. The meeting approved the financial statements including statement of financial position, statement of comprehensive income, statement of changes in shareholders' equity, statements of cash flows for the year ended December 31, 2013 audited by the auditor. Also, the Board of Directors will propose the Annual General Meeting of Shareholders to consider approving later on.

2. The meeting approved additional net profit appropriation for legal reserve and dividend payment for 2013 operating results and approved to propose the Annual General Meeting of Shareholders to consider these following issues:

2.1 To approve the dividend payment from the 2013 operating results and retained earnings for shareholders of 1,400,000,000 shares at the rate of 0.104 Baht per share, amounting to 145.60 million Baht in total. As a result, the total dividend payment from 2013 operating results and retained earnings is equal to 0.431 Baht per share, with the dividend payout ratio of 102.13 %. The Company has appropriated net profit for legal reserve of 14 million Baht, accounting for 10 % of registered capital (amounting to 140 million Baht). As a result, the Company does not need to allocate additional legal reserve.

According to the announcement of the Board of Directors, the interim dividend payment for 2013 was paid three times at the total rate of 0.33 Baht per share. If the shareholders' meeting approves the dividend payment, the remaining amount will be equal to 0.104 Baht per share. The proposed final dividend payment must be approved by the 2014 Annual General Meeting of Shareholders which will be held on Friday, April 11, 2014. (This issue is not finalized as it must be approved by the 2014 Annual General Meeting of Shareholders.)

Details of dividend payment for the final quarter of 2013 amounting to 0.104 Baht per share can be summarized as follows:

	<b>Amount per share</b>	<b>Total</b>
1. The interim dividend is paid from net profit of 2013 operating results and retained earnings which is subject to corporate income tax of 20 %. Individual shareholders shall be entitled to a tax credit in accordance with Section 47 bis of the Revenue Code.	0.045 Baht	62.40 million Baht
2. The interim dividend is paid from dividends income for operating results of subsidiaries under BOI privileges (without tax credit).	0.000 Baht	83.20 million Baht
<b>Total</b>	<b>0.104 Baht</b>	<b>145.60 million Baht</b>

2.2 The dividend payment shall be made on Thursday, April 24, 2014.

3. The meeting has also deemed it appropriate to propose the meeting to approve appointing auditors of Ernst & Young Office Limited to be the auditor of the Company for 2014:

1. Mr. Suppachai Panyawattano Certified Public Accountant (Thailand) No. 3930 or
2. Miss Siraporn Uey-anankul Certified Public Accountant (Thailand) No. 3844 or
3. Miss Waraporn Prapasirikul Certified Public Accountant (Thailand) No. 4579

The Board of Directors also deemed it appropriate to fix the 2014 audit fee at the amount of 1,060,000 Baht and propose the Annual General Meeting of Shareholders to approve the audit fee.

4. The directors who retire by rotation in the second year after becoming a public company shall be drawn by lots. The directors of the Company who retire by rotation in 2014 include Mr. Soraj Asavaprappa, Mrs. Punnee Worawuthichongsathit and Mr. Siri Luengsawat and those three directors retiring by rotation in 2014 were reelected as the directors. The Board of Directors will propose the Annual General Meeting of Shareholders to approve the reelection. In addition, the 2014 remuneration for directors at the amount of not exceeding seven million Baht shall be in line with the resolution of the 2014 Annual General Meeting of Shareholders as well.

5. 2014 Annual General Meeting of Shareholders will be held on April 11, 2014 at 14.00 hrs, at the Auditorium, 3<sup>th</sup> fl., Jasmine International Tower, 200, Moo 4, Chaengwattana Road, Pakkred, Nonthaburi. The meeting will consider the following agenda:

- Agenda 1: To consider certifying the Minutes of the 2013 Annual General Meeting of Shareholders held on March 13, 2013
- Agenda 2: To acknowledge the Board of Directors' Annual Report on the Company's operating result during the year 2013
- Agenda 3: To consider approving the Company's financial statements and the auditor's report for the year ended December 31, 2013
- Agenda 5: To consider an appointment of the auditor and to fix the audit fee for the year 2014
- Agenda 6: To consider the election of directors to replace those who retire by rotation and fix the remuneration for 2014
- Agenda 7: To consider rectification of digital TV license auction and acquisition as well as other necessary and relevant rectification
- Agenda 8: To consider other issues (if any)

6. The Company shall set the record date to prepare lists of shareholders entitled to attend the 2014 Annual General Meeting of Shareholders and to receive dividend payment on Thursday, March 6, 2013 and collect name list according to Section 225 of the Securities and Exchange Act, B.E. 2535 by closing the share register book and suspension of share transfer on Friday, March 7, 2014.

The invitation to the 2014 Annual General Meeting of Shareholders and other relevant documents will be available via the Company's website ([www.mono.co.th](http://www.mono.co.th)) on March 10, 2014 onwards.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)  
Chief Executive Officer