

(Translation)

Ref. MONO 01/14

January 14, 2014

Subject: Notification of Digital Television License Auction Result
To: President
The Stock Exchange of Thailand

Reference is made to the submission of an application to bid for the digital television license for the variety category in standard definition on December 26, 2013 by Mono Broadcast Co., Ltd. In details, Mono Production Co., Ltd., a 99.99 percent owned subsidiary of Mono Technology PCL. (the “Company”), holds 99.99 percent of Mono Broadcast Co., Ltd.

The Company would like to inform SET that National Broadcasting and Telecommunications Commission (NBTC) has officially announced the digital television license auction result via the letter REF. SorTorChor 4006/945, dated January 10, 2014. According to the letter, Mono Broadcast Co., Ltd.—one of our subsidiaries—is the sixth bid winner of digital television license for the variety category in standard definition at the bid price of 2.250 billion Baht. The transaction mentioned above shall be regarded as acquisition of assets according to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Practices of Listed Companies in Acquisition or Disposal of Assets, B.E., 2547. According to Value of Consideration Basis, the size of transaction is equivalent to 66.32 percent of the total asset value (calculated from the Company’s consolidated financial statements ended September 30, 2013 reviewed by the auditor), which can be classified as class 1 of transaction under the criteria of acquisition and disposition of assets.

The Company will seek an approval from Board of Directors and appoint an independent financial advisor in order to further seek for the rectification from shareholders on the date of Annual General Meeting of Shareholders.

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)
Chief Executive Officer